



Non-Executive Director Members Annual Subscription 2021 – Application Form

Membership period from 1 January to 31 December 2021

By signing up to Jersey Finance Membership, you agree to abide by our Members Code of Conduct detailed at the end of this application form.

Name of signatory: _____

Signed: _____

Date: _____

Website address: _____

Email Address: _____

Social Media (Twitter/ LinkedIn/ Facebook): _____

Member Definition

- Jersey-resident individuals who hold one or more Non-Executive Director roles, or are a “registered person” as defined by the Financial Services (Jersey) Law, the Insurance Business (Jersey) Law, the Banking Business (Jersey) Law and the Collective Investment Funds (Jersey) Law, and are regulated by the Jersey Financial Services Commission
- NED membership is complimentary to those individuals who are NED directors of a company that holds current Jersey Finance membership

Membership fee: £299 for the first year and £499 thereafter



Details to be displayed on the Jersey Finance website

Name: _____

Postal address: _____

Telephone number: +44 (0) _____

Email address: _____

Website: _____

Do you currently work for a Jersey company that holds Jersey Finance Membership? Yes/No

If yes, please provide the company name: _____

Once we receive your application form, we will upload your details on to the NED section of our Member Directory. If you work for a Jersey company with existing Jersey Finance membership, we will upload their logo beside your details.



Jersey Finance

Delivering Insight • Driving Innovation

Please tick your areas of expertise

Key area of business specialisation	Company	Subsidiary/ Trading co. 1	Subsidiary/ Trading co. 2
Accountancy			
Banking			
Business / Management Advisory Services			
Captive Insurance			
Compliance & Risk			
Corporate Services			
Depository Services			
Family Office			
Financial Planning Services			
Fintech			
Fund Administration Services			
Fund Managers			
Independent Financial Advisers			
Insurance			
International Employee Benefit Administrators			
Investment Banking			
Investment Advisers			
Investment Managers			
Islamic Finance			
Legal Services			
Lending			
Life & Pensions			
Marine/Aviation Services			
Mortgage Brokers			
Philanthropic Services			
Registrars			
Socially Responsible Investing / Sustainable Investing			
Stockbrokers			
Taxation Practitioners			
TISE Listing Sponsors or Trade Services			
Trade Association			
Trust and Company Administration			
Wealth Management / Planning			
Other (please specify)			



Please tick your markets of interest

Location	Tick
Africa	
Asia	
Channel Islands	
Europe	
Gulf Region	
Latin America	
North America	
Russia/CIS	
UK	

By completing this application form and becoming a Jersey Finance Member, you are consenting to receive marketing communications from Jersey Finance Limited, which includes our weekly newsletter, Industry Insight.

Please note that once your NED membership is set up, you can have full access to our website and communications. (You may already have this online account set up via your employment with a Jersey company who currently holds Jersey Finance membership)
www.jerseyfinance.je/join.

Please return your completed subscription form to:

Scan: jersey@jerseyfinance.je

Post: 4th Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, Jersey, JE2 3QB We will issue your invoice based on the information you have provided.

Data protection and confidential information

Jersey Finance may record, retain and use for monitoring, statistical analysis or marketing purposes information on or from your access to and use of the website and the JFL Benefits and/or Membership. Please visit www.jerseyfinance.je/privacy for more information on how and for what purposes Jersey Finance uses your personal data.



Jersey Finance Members Code of Conduct

Take positive steps to support our work

While most organisations already have internal compliance and best practice policies, it's vital that our Members also adhere to the Jersey Finance Code of Conduct.

- Every Member, together with their employees and clients, should always act lawfully and with integrity.
- Members should not act in any way that brings, or has the potential to bring, Jersey, Jersey Finance or the finance industry into disrepute. They should also avoid engaging in any activity that damages, or has the potential to damage, the reputation of Jersey, Jersey Finance or the finance industry.
- Recognising that there's limited tax advice given from Jersey, Members who do provide tax advice should ensure their clients have a clear understanding of the appropriate options available to them under the applicable law. However, there are certain types of abusive arrangements that are regarded as controversial and contrived. We strongly advise against Members proposing, advocating, recommending or implementing such schemes.
- Members who provide tax advice should not advise their clients to enter into transactions with the primary purpose of securing a tax advantage that's contrary to the intention of the respective jurisdiction's parliament in enacting the relevant legislation. Whenever a Member gives advice, they should take into account the prevailing public interest considerations and any potential reputational risk to themselves, their clients and Jersey. They should also ensure they don't exploit social policy legislation such as tax reliefs for charities.
- With an open and honest approach, Members should support transparent relationships with tax authorities, where all parties work together with mutual trust and respect, enabling constructive dialogue and responsiveness.
- As part of our international promotional activities, we focus on demonstrating Jersey's clear strengths as a forward-thinking jurisdiction of both substance and transparency. Members who follow our Code of Conduct will be ready to reinforce this positive message and support the vital work we're doing to build a bright future for our Island.